

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Dominique Treviso (CONS/P) Bien, Charlotte (Court Investigator) Motion - Change of Venue Petition for Transfer 1

Case No. 01CEPR00377

Petitioner

| W. TREVISO, sister, were appointed as Co-Conservators in 1982. Court Investigator Charlotte Bien filed a Petition for Transfer on 06/30/15 requesting this proceeding be transferred to Orange County because the conservatee has resided there for over 11 years and it is presumed, pursuant to Probate Code § 2215 that transfer of the conservatence is in the best interest of the conservatee. V Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt V C Report P 9202 V Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice Treviso With Revision of receipt of transfer of the conservation of receipt of transfer be waived. Note: A Status Hearing will be set as follows: October 5, 2015 for confirmation of receipt of transfer Confunction of receipt of transfer of the conservation of residence is in the best interest of the conservation of residence is in the best interest of the conservation. Court Investigator Charlotte Bien filed a Petition of Probable Code for confirmation of receipt of transfer Code transfer be conservated to the county of residence is in the best interest of the conservatee. Court Investigator Charlotte Bien filed a Petition for Transfer on 06/30/15 transfer Code transfer be conservated has resided there for over 11 years and it is presumed, pursuant to Probable Code for existing the present of the conservation of receipt of transfer be confirmation of receipt of transfer | Ag | Age: 51 | | EDITH C. TREVISO, mother, and EDITH | NEEDS/PROBLEMS/COMMENTS: |
|--|----------|--------------|----------|---|---|
| Court Investigator Charlotte Bien filled a Petition for Transfer on 06/30/15 requesting this proceeding be transferred to Orange County Verified because the conservatee has resided there for over 11 years and it is presumed, pursuant to Probate Code § 2215 that transfer of the conservatorship case to the county of residence is in the best interest of the conservatee. Vaff.Mail w/Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation | | | | · · | Notes A Charters He suite accepting |
| Cont. from Aff. Sub. Wit. Verified Inventory PTC Notice of Hrg Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt C CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Cont. from a Petition for Transfer on 06/30/15 requesting this proceeding be transferred to Orange County because the conservatee has resided there for over 11 years and it is presumed, pursuant to Probate Code § 2215 that transfer of the conservatorship case to the county of residence is in the best interest of the conservatee. Court Investigator further recommends that the fees and costs related to this transfer be waived. Colf. Screen Letters Duties/Supp Objections Video Receipt Reviewed by: JF Reviewed on: 08/03/15 UCCJEA Citation | | | | Co-Conservators in 1982. | |
| Cont. from | | | | Court Investigator Charlotte Bien filed | |
| Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Not.Cred. Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Transferred to Orange County because the conservatee has resided there for over 11 years and it is presumed, pursuant to Probate Code 8 2215 that transfer of the conservatorship case to the county of residence is in the best interest of the conservatee. Court Investigator further recommends that the fees and costs related to this transfer be waived. Court Investigator further recommends that the fees and costs related to this transfer be waived. Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | <u> </u> | | | a Petition for Transfer on 06/30/15 | October 5, 2015 for |
| ✓ Verified Inventory because the conservatee has resided there for over 11 years and it is presumed, pursuant to Probate Code § 2215 that transfer of the conservatorship case to the county of residence is in the best interest of the conservatee. ✓ Notice of Hrg W/Aff.Nail W/Aff.Pub. Sp.Ntc. Court Investigator further recommends that the fees and costs related to this transfer be waived. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt Video Receipt Receipt Reviewed by: JF Reviewed on: 08/03/15 Updates: Status Rpt UCCJEA Citation Recommendation: | Со | | | requesting this proceeding be | confirmation of receipt of |
| Inventory | | Aff.Sub.Wit. | | , | transfer |
| PTC Not.Cred. Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Proc. Substatus Rpt Not.Cred. S 2215 that transfer of the county of residence is in the best interest of the conservatee. Court Investigator further recommends that the fees and costs related to this transfer be waived. Court Investigator further recommends that the fees and costs related to this transfer be waived. Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | ✓ | Verified | | | |
| Not.Cred. | | Inventory | | ll | |
| Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Conservatorship case to the county of residence is in the best interest of the conservatee. Court Investigator further recommends that the fees and costs related to this transfer be waived. Court Investigator further recommends that the fees and costs related to this transfer be waived. Reviewed to this transfer be waived. | | PTC | | | |
| ✓ Notice of Hrg residence is in the best interest of the conservatee. ✓ Aff.Mail w/ Aff.Pub. Court Investigator further recommends that the fees and costs related to this transfer be waived. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt Reviewed by: JF UCCJEA Updates: Citation Recommendation: | | Not.Cred. | | - | |
| ✓ Aff.Mail w/ Aff.Pub. Court Investigator further recommends that the fees and costs related to this transfer be waived. Pers.Serv. Conf. Conf. Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Reviewed by: JF Status Rpt Reviewed on: 08/03/15 UCCJEA Updates: Recommendation: | ✓ | Notice of | | · · · · · · · · · · · · · · · · · · · | |
| Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Court Investigator further recommends that the fees and costs related to this transfer be waived. Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | | Hrg | | conservatee. | |
| Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation that the fees and costs related to this transfer be waived. Reviewed by: JF Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | ✓ | Aff.Mail | w/ | | |
| Sp.Ntc. Transfer be waived. | | Aff.Pub. | | | |
| Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Recommendation: | | Sp.Ntc. | | | |
| Screen Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | | Pers.Serv. | | Transfer be warved. | |
| Letters Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Updates: Recommendation: | | | | | |
| Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA UCCJEA Updates: Recommendation: | | Screen | | | |
| Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA UCCJEA Citation Cutoff Reviewed on: 08/03/15 Updates: Recommendation: | | Letters | | | |
| Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Updates: Citation Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | | Duties/Supp | | | |
| Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Uiccjea Citation Receipt Viccjea Updates: Recommendation: | | Objections | | | |
| ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Updates: Citation Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | | Video | | | |
| 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | | • | | | |
| ✓ Order Reviewed by: JF Status Rpt Reviewed on: 08/03/15 UCCJEA Updates: Citation Recommendation: | ✓ | | | | |
| Aff. Posting Status Rpt UCCJEA Citation Reviewed by: JF Reviewed on: 08/03/15 Updates: Recommendation: | | 9202 | | | |
| Status RptReviewed on: 08/03/15UCCJEAUpdates:CitationRecommendation: | ✓ | | | | |
| UCCJEA Updates: Citation Recommendation: | | | | | |
| Citation Recommendation: | | | | | |
| | | | | | · |
| FTB Notice File 1 – Treviso | | | | | |
| | <u>L</u> | FTB Notice | <u> </u> | | File 1 – Treviso |

Tamara Jolene Carl and Paul Joseph Perez (GUARD/P) Case No. 04CEPR00674

Petitioner Ricky Cruz Perez (Pro Per – Maternal Grandfather – Petitioner)
Petitioner Cruz Rosenda Perez (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

| | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|-------------------------|---------------------------|--|
| | dee permenter derand. | Continued from 7/13/15 |
| | | · |
| Cont. from 071315 | | Need UCCJEA (Form GC-120), which provides information regarding the minors' residence history |
| Verified Inventory | | and other pertinent information per Probate Code §§ 1510, 1512. |
| PTC | | 2. Need Notice of Hearing. |
| Not.Cred. | | 3. Need proof of personal |
| Notice of X | | service of Notice of Hearing with a copy of the petition at |
| Aff.Mail X | | least 15 days prior to the |
| Aff.Pub. | | hearing <u>or</u> consent and |
| Sp.Ntc. | | waiver of notice <u>or</u> |
| Pers.Serv. X | | declaration of due diligence on: |
| Conf. | | - Todd Carl |
| Screen | | (Tamara's father) |
| ✓ Letters ✓ Duties/Supp | | - Paul Jospeh Osuna (Paul's |
| Dolles/30pp | | father) |
| Objections | | 4. Need proof of service of |
| Video Receipt | | Notice of Hearing with a copy of the petition at least |
| ✓ CI Report | | 15 days prior to the hearing |
| ✓ Clearances | | or consent and waiver of |
| ✓ Order | | notice <u>or</u> declaration of due diligence on: - Tamara's Paternal Grandparents - Paul's Paternal Grandparents - Siblings age 12 or older |
| | | Note: Petitioners list Judy Lyons as the paternal grandmother of both minors, but the minors have different fathers. Need clarification. |
| Aff. Posting | | Reviewed by: skc |
| Status Rpt | | Reviewed on: 8/3/15 |
| UCCJEA X | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 2 – Gonzalez & Perez |

4 Special Needs Trust of Samuel Appleton

Case No. 07CEPR00998

Attorney: Steven K. Beckett (for Petitioner/Trustee Inland Counties Regional Center)

Seventh Account and Report of Trustee; Petition for Approval of Trustee

and for Allowance of Attorney Fees and Costs INLAND COUNTIES REGIONAL CENTER, INC., Trustee, is petitioner. Account period: 3/21/14 - 4/30/15 Accounting \$197,385.15 Cont. from Beginning POH \$180,618.53 Aff.Sub.Wit. **Ending POH** \$182,895.48 Verified Trustee \$2,277.72 (1% of the trust assets. \$2,048.06 paid during the Inventory account period with a balance of \$229.66 PTC remaining. Allowed per minute order dated Not.Cred. 7/28/14.) Notice of Attorney **\$2,032.50** (10.95 Hrg paralegal hours @ \$100/hr and 3.75 attorney W/ Aff.Mail hours @ 275/hr, Time includes 1 hour of Aff.Pub. anticipated paralegal time and 1 hour anticipated attorney time for a total of Sp.Ntc. \$350.00 in anticipated time.) Pers.Serv. Conf. Costs \$202.00 (court Screen call) Letters Petitioner prays for an Order that: **Duties/Supp Objections** 1. This account and report be settled, Video allowed and approved; Receipt 2. All the acts and transactions of the **CI Report** trustee as set forth in the account be 9202 ratified, confirmed and approved; 3. Authorizing Petitioner to pay its attorney Order the sum of \$2,032.50 for legal services rendered to the trust during this account 4. Authorizing Petitioner to pay its attorney \$202.00 as reimbursement of costs; 5. Approve the payment of \$2,048.06 as trustee fees paid during the account Aff. Posting period and to take an additional \$229.66 Status Rpt for a total of \$2,277.72. **UCCJEA** 6. Petitioner be authorized to continue Citation taking trustee fees in the amount of 1% of **FTB Notice** the trust assets in quarterly trustee fees.

NEEDS/PROBLEMS/COMMENTS:

Fees:

- 1. Attorney fee request includes \$350.00 in anticipated charges. It appears that any actual charges after the filing of the account should be included in the next account and not in this account as anticipated or estimated time.
- 2. Petition requests reimbursement \$86.00 in costs for court call on 6/3/15. Local Rule 7.17.B.5 (effective 1/1/15) states the court considers telephonic appearances to be a part of the cost of doing business and are not reimbursable.

Note: If the petition is granted, a status hearing will be set as follows:

 Wednesday, June 21, 2017 at 9:00 a.m. in Department 303, for the filing of the eighth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Reviewed by: KT
Reviewed on: 8/3/15
Updates:
Recommendation:
File 4 – Appleton

Julie Alina Faye Drockton (GUARD/P) Case No. 12CEPR00539 Rusca, Rose Marie (for Ashley Beasley – Mother – Petitioner) Petition for Termination of Guardianship

| | Soo polition for details | NEEDS/PROBLEMS/ |
|--------------|---------------------------|------------------------------------|
| | See petition for details. | COMMENTS: |
| | | COMMENTS. |
| | | Need Notice of |
| | | Hearing. |
| | | |
| Aff.Sub.Wit. | | 2. Need proof of |
| ✓ Verified | | service of Notice of |
| Inventory | | Hearing at least 15 |
| PTC | | days prior to the |
| Not.Cred. | | hearing per Probate |
| Notice of | | Code §1460(b)(5) on all relatives: |
| Hrg | | - Dwayne A. |
| Aff.Mail | | Drockton |
| Aff.Pub. | | (Guardian) |
| Sp.Ntc. | | - Debra Drockton |
| Pers.Serv. | | (Guardian) - Dwayne A. |
| Conf. | | Drockton, II (Father) |
| Screen | | - Kimberly Peters |
| Letters | | (Maternal |
| Duties/Supp | | Grandmother) |
| ✓ Objections | | - Siblings of minor |
| Video | = | age 12 and older |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| ✓ Order | | |
| Aff. Posting | 1 | Reviewed by: skc |
| Status Rpt | 1 | Reviewed on: 8/3/15 |
| UCCJEA | 1 | Updates: |
| Citation | 1 | Recommendation: |
| FTB Notice | | File 6 – Drockton |

6

Case No. 12CEPR00843

7 Dollie Boothe Tolman (CONS/PE) Case N Attorney: Catherine A. Amador (for Petitioner/Conservator Christina Tolman)

Second Account and Report of Conservator; Petition for Allowance of Fees to

Attorney for Conservator

| | ney for Conse | IVUIC | | | II. | |
|---|---------------|-------|---|--------------|---|----|
| | | | CHRISTINA TOLMAN, Conser | vator, is | NEEDS/PROBLEMS/COMMENTS: | |
| | | | petitioner. | | | |
| | | | | | 1. The Conservatee was originally | |
| | | | Account period: 1/1/14 – 3/ | /31/15 | under a conservatorship in | |
| | nt. from | | | | Kentucky. When she moved to | |
| | | | | \$308,161.21 | California a conservatorship wo | |
| | Aff.Sub.Wit. | | 0 0 | \$236,638.72 | established here. Petition show | S |
| ✓ | Verified | | Ending POH - | \$228,408.18 | disbursements for attorney fees for the Kentucky Professional | |
| - | Inventory | | | not | Guardians in the total amount o | of |
| | PTC | | | addressed | \$1,682.00. Petition states the | |
| | Not.Cred. | | | | Kentucky Court previously | |
| 1 | Notice of | | Attawas | 62 007 50 | approved this amount. Need | |
| | Hrg | | , | \$3,987.50 | copy of the Kentucky order | |
| 1 | Aff.Mail | W/ | (14.5 hours @ \$275.00 for pre of the accounting and cou | • | showing approval of said fees. 2. Petition states that the | |
| | Aff.Pub. | | appearances.) | | conservatee is not able to | |
| | Sp.Ntc. | | 04- | ¢425.00 | complete an affidavit of voter | |
| | Pers.Serv. | | Costs - : (filing fee) | \$435.00 | registration and is not entitled to vote. The court has not made o | |
| | Conf. | | (IIIIII) 166) | | order stating the conservatee is | |
| | Screen | | Current bond - | \$319,064.80 | restricted from voting. In | |
| | Letters | | | (sufficient) | addition, the court investigator | |
| | Duties/Supp | | | , | report filed on 11/6/14 indicates | ; |
| | Objections | | Petitioner prays for an Orde | r: | the conservatee is able to | |
| | Video | | | | complete an affidavit of voter | |
| | Receipt | | Approving, allowing and | _ | registration. The order provided | |
| | CI Report | | the second account and | a report; | disqualifies the conservatee from voting. | m |
| 1 | 2620(c) | | 2. Authorizing payment of | attorney | voilig. | |
| 1 | Order | | fees and costs; | | Note: Petition misstates that the | |
| 🗸 | Oldel | | | | current bond is \$357,984.80. The | |
| | | | 3. Order that the conserva | itee is not | original bond was filed in the | |
| | | | able to complete an aff | | amount of \$38,920.00 on 11/30/12. | |
| | | | voter registration and is 1 | not entitled | On 5/16/13 a Surety Rider was filed | |
| | | | to vote. | | increasing the bond from \$38,920.0 | 0 |
| | | | | | to \$319,064.80. | |
| | Aff. Posting | | | | Reviewed by: KT | |
| | Status Rpt | | | | Reviewed on: 8/4/15 | |
| | UCCJEA | | | | Updates: | |
| | Citation | | | | Recommendation: | |
| | FTB Notice | | | | File 7 – Tolman | |
| 1 | | | | | 7 | |

7 Dollie Boothe Tolman (CONS/PE)

Case No. 12CEPR00843

Note: If the petition is granted, status hearings will be set as follows:

• Wednesday, June 21, 2017 at 9:00 a.m. in Department 303, for the filing of the third account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

10 Zachery Mahala & Brett Mahala (GUARD/P) 13CEPR00716 Petitioner Hardin, Tammy (Pro Per – Mother)

Petition for Termination of Guardianship

| - | 1 4 15 | | TAMMY HARDIN, mother, is petitioner. | NIEEDS (DDODLENS (CONMENTS |
|-------------------|------------------|----|---|--|
| | chery Age:15 | | IAMMY HARDIN, Morner, is perilloner. | NEEDS/PROBLEMS/COMMENTS: |
| | Brett Age:13 | | Please see petition for details | Minute Order of 07/13/2015: Examiner notes provided in open court. The |
| Cont. from 071315 | | 5 | | Court orders the Court Investigator to |
| | Aff.Sub.Wit. | | | contact the Ash County Sherriff's |
| ✓ | Verified | | | Department in North Carolina to confirm whether or not charges will be |
| | Inventory | | | filed against Ms. Hardin. For the record, |
| | PTC | | | Ms. Hardin denies all allegations and |
| | Not.Cred. | | | any recent use of procession. |
| ✓ | Notice of Hrg | | | |
| ✓ | Aff.Mail | w/ | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | Reviewed by: LV |
| | Status Rpt | | | Reviewed on: 08/03/2015 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 10 - Mahala |

10

12 Eugene & Evelyn Ford Family Trust Case No. 14CEPR00485

Attorney Cobb, Lee S.W. (for Casey S. Rogers – Trustee – Petitioner)

Petition to Settlement and Approve First Account and Report of Administration of the Eugene M. and Evelyn I Ford Family Trust - Suvivor's Trust; The Eugene M and Evelyn I Ford Family Trust - Marital Trust; and the Eugene M. and Evelyn I. Forf Family Trust - Credit Trust

| _ | gene M. Ford | | CASEY S. ROGERS, Trustee, is Petitioner. | NEEDS/PROBLEMS/ |
|----------------|---------------------|---|--|--------------------------------|
| DOD: 4/25/93 | | | | COMMENTS: |
| Evelyn I. Ford | | | See petition for details. | |
| DOD: 12/23/13 | | | | 1. Need order. See |
| | - | | | Local Rule 7.1.1.F. |
| | | | | |
| | | | | |
| | Aff.Sub.Wit. | | | |
| ~ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| > | Notice of | | | |
| | Hrg | | | |
| ~ | Aff.Mail | W | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. | | | |
| | Screen | | | |
| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| | Order | Χ | | Basicana d basis |
| _ | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 8/4/15 |
| | UCCJEA | | | Updates: |
| | Citation ETR Notice | | | Recommendation: File 12 – Ford |
| | FTB Notice | | | riie 12 - roid |

Attorney Baldwin, Kenneth A. (for Michael A. Delaney – Executor – Petitioner)

First and Final Report and Petition for Its Settlement, for Allowance of Executor's Commissions and Attorneys' Statutory Fees, and for Final Distribution of Estate Under Will of Waiver of Account

| - | | - · - ·) | MICHAEL A. DELANEY, son and | |
|-------------|--------------|----------------------|---|---------------------------|
| | D: 7/25/14 | | Executor with Full IAEA without bond, is | NEEDS/PROBLEMS/COMMENTS: |
| | | | Petitioner. | |
| | | | Tomorion. | |
| | | | Accounting is waived | |
| | | | <u> </u> | |
| | Aff.Sub.Wit. | | I&A: \$223,984.59 | |
| > | Verified | | POH: \$225,328.60 (Cash) | |
| > | Inventory | | Evacutor (Statutory): \$7,480,00 | |
| > | PTC | | Executor (Statutory): \$7,480.00 | |
| > | Not.Cred. | | Attorney (Statutory): \$7,480.00 | |
| \ | Notice of | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| | Hrg | | Costs: \$1,439.00 (filing, publication, | |
| > | Aff.Mail | W | certified copies) | |
| | Aff.Pub. | | Distribution of the Donor doubts | |
| | Sp.Ntc. | | Distribution pursuant to Decedent's will: | |
| | Pers.Serv. | | win. | |
| | Conf. | | Michael A. Delaney and Kevin F. | |
| | Screen | | Delaniey, Co-Trustees of the William P. | |
| ~ | Letters | | and Evalan J. Delaney Revocable Trust | |
| | Duties/Supp | | dated 1/7/99: \$208,929.60 | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| ~ | 9202 | | | |
| > | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 8/4/15 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: SUBMITTED |
| ~ | FTB Notice | | | File 13 – Delaney |

Vivian Dorothy Vaughan (Estate)

Standard, Donna M. (for Jonathan Vaughan – Petitioner)

Petition for Probate of Will and for Letters of Administration Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

| DO | D: 7-1-06 | | JONATHAN VAUGHAN, Son, is | NEEDS/PROBLEMS/COMMENTS: |
|----------|---------------------------------|---|--|---|
| | | | Petitioner and requests appointment as Administrator with Limited IAEA without bond. | Note: This matter was continued for corrected publication, which has now been filed. |
| | nt from 032315 0415, 060215, | , | Limited IAEA – ok | Note: The Court will set status hearings |
| 070 | 715, 072015 | | Decedent died intestate | as follows: |
| | Aff.Sub.Wit. | | | |
| ~ | Verified | | Residence: Miramonte, CA Publication: Fresno Bee | Monday, Sept. 21, 2015 for the filing the additional states and the additional states are states. |
| | Inventory | | Publication, riesno bee | of bond, if required |
| | PTC | | Estimated value of estate: | Monday, Jan. 11, 2016 for the filing |
| | Not.Cred. | | Personal property: Unknown, if any | of the inventory and appraisal |
| ~ | Notice of | | Real property: \$78,000.00 | |
| \ | Hrg Aff.Mail | | Probate Referee: | Monday, Oct. 17, 2016 for the filing of the first account or petition for |
| | Aff.Pub. | W | Rick Smith | final distribution. |
| È | Sp.Ntc. | | | |
| - | Pers.Serv. | | Petitioner requests bond be waived | If the proper items are on file pursuant |
| | Conf. | | because the estate consists solely of real property upon which Petitioner | to local rules, the status hearings may be taken off calendar. |
| | Screen | | currently resides. Waivers have been | be lakeli oli calelladi. |
| ~ | Letters | | obtained from only two of the heirs; | |
| ~ | Duties/Supp | | however, Petitioner requests that if the | |
| | Objections | | property is sold, any proceeds be | |
| | Video | | placed into a blocked account. | |
| | Receipt | | | |
| | CI Report | | | |
| <u> </u> | 9202 | | | |
| _ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 8/3/15 |
| | UCCJEA Citation | | | Updates: Recommendation: |
| | FTB Notice | | | File 14 - Vaughan |
| <u> </u> | TID HONCE | | | 1.4 |

Attorney

Castro, Mark (for Irma E. Ceja – Petitioner)

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

| DO | D: 6/16/06 | | IRMA E. CEJA is Petitioner | NE | EDS/PROBLEMS/COMMENTS: |
|----|-----------------|---|--|---|---|
| | | | and requests | | ote: Page B is a competing petition filed by Rudy |
| | | | appointment as Executor | Ce | eja (Son). |
| | | | with Full IAEA. | | ote: Per Substitution of Attorney field 6/24/15, |
| Co | nt from 040815, | | (Relationship not stated, bond not addressed.) | Petitioner is now represented by Attorney Mark Castro; however, nothing further has been filed. | |
| | 315, 062415 | | bond not addressed.) | | e following issues remain: |
| | Aff.Sub.Wit. | | Full IAEA – need | No | ote: Petitioner may wish to amend the petition in |
| ~ | Verified | | publication | its | entirety, or may wish to seek legal advice garding other potential options for this estate. |
| | Inventory | | Petitioner states | 1. | Petitioner does not state her relationship to the |
| | PTC | | Decedent died intestate | | decedent and does not list herself at #8. |
| | Not.Cred. | | at #3e. | | Petitioner states at #3f(2) that she is entitled to Letters, but does not explain. |
| | Notice of | Χ | | 2 | The petition is blank at #5. |
| | Hrg | | Residence: Fresno | | • |
| | Aff.Mail | Χ | Publication: need | ა. | Petitioner does not provide the relationships of the people listed at #8 to the decedent. |
| | Aff.Pub. | Χ | publication | Л | Petitioner requests appointment as executor, |
| | Sp.Ntc. | | Estimated value of estate: | 4. | but states the decedent died intestate, and the |
| | Pers.Serv. | | Annual income from real | | petition is blank at #3f. Need clarification. |
| | Conf. | | property: \$110,000.00 | 5. | #3c indicates that the estate consists of income |
| | Screen | | | | from real property, but does not indicate real |
| ~ | Letters | | Probate Referee: Steven | | property. Did petitioner mean that the estate consists of real property valued at \$110,000 |
| ~ | Duties/Supp | | Diebert | | rather than income? |
| | Objections | | | 6. | If the will does not waive bond, bond of at least |
| | Video | | | | \$110,000 will be required unless bond is waived by all heirs. |
| | Receipt | | | _ | • |
| | CI Report | | | /. | Need Notice of Petition to Administer Estate (Form DE-121). |
| | 9202 | | | A | Need proof of service of Notice of Petition to |
| ~ | Order | | | 0. | Administer Estate on all persons entitled to |
| | | | | | notice pursuant to Probate Code §8110. |
| | | | | 9. | Need publication pursuant to Probate Code §8120. |
| | | | | Na | ote: If granted, the Court will set hearing dates for |
| | | | | | e filing of the Inventory and Appraisal and the |
| | | | | fili | ng of the petition for final distribution as |
| | | | | | opropriate. Hearing dates are not provided at this ne, as it does not appear the petition is ready to |
| | | | | | e granted. |
| | Aff. Posting | | | | eviewed by: skc |
| | Status Rpt | | | Re | viewed on: 8/3/15 |
| | UCCJEA | | | Up | odates: |
| | Citation | | | Re | commendation: |
| | FTB Notice | | | File | e 15A – Ceja |
| - | • | | | | 15.6 |

Attorney

Wall, Jeffrey (for Rudy Ceja – Son – Petitioner)

Petition for Letters of Administration with IAEA with Limited Authority

| 1 | Petition for Letters of Administration with IAEA with Limited Authority | | | | | |
|-------------|---|----------|---------------------------------------|---|--|--|
| DO | D: 6/16/06 | | RUDY CEJA, Son, is Petitioner and | NEEDS/PROBLEMS/COMMENTS: | | |
| | | | requests appointment as Administrator | | | |
| | | | with Limited IAEA with bond of | | | |
| | | | \$10,000.00. | 1. Need date of death of the | | |
| | | | | decedent's deceased spouse | | |
| - | A ((0 1) A (*) | 1 | Limited IAEA – ok | pursuant to Local Rule 7.1.1.D. | | |
| | Aff.Sub.Wit. | | | | | |
| ~ | Verified | | Decedent died intestate | Note: If granted, the Court will set | | |
| | Inventory | | Desidere en Maradeko | status hearings as follows: | | |
| | PTC | | Residence: Mendota | Alanday Sant 21 2015 favilla | | |
| | Not.Cred. | Ì | Publication: Business Journal | Monday, Sept. 21, 2015 for the filing of band | | |
| - | Notice of | <u> </u> | Estimated value of estate: | filing of bond | | |
| | Hrg | | Real property: \$45,000.00 | Monday, Jan. 11, 2016 for the | | |
| | | | Real property. \$45,000.00 | filing of the inventory and | | |
| | Aff.Mail | W | Probate Referee: Rick Smith | appraisal | | |
| > | Aff.Pub. | | Trobate Referee. Rick Striitt | арргазаг | | |
| | Sp.Ntc. | | | Monday, Oct. 17, 2016 for the | | |
| | Pers.Serv. | | | filing of the first account or | | |
| | Conf. | | | petition for final distribution. | | |
| | Screen | | | | | |
| ~ | Letters | | | If the proper items are on file | | |
| ~ | Duties/Supp | | | pursuant to local rules, the status | | |
| | Objections | | | hearings may be taken off calendar. | | |
| | Video | | | | | |
| | Receipt | | | | | |
| | CI Report | | | | | |
| | 9202 | | | | | |
| ~ | Order | | | | | |
| | Aff. Posting | | | Reviewed by: skc | | |
| | Status Rpt | | | Reviewed on: 8/3/15 | | |
| | UCCJEA | | | Updates: | | |
| | Citation | | | Recommendation: | | |
| | FTB Notice | | | File 15B - Ceja | | |
| | | | | 1.50 | | |

15B

Case No. 15CEPR00314

16 Brayden Kane Hallman (GUARD/P)
Petitioner Hallman, Donna Louise (Pro Per – Paternal Grandmother) Petitioner Hallman, Frank Marlon (Pro Per – Paternal Grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

| | | | retition for Appointment of Guardian of the | T- 1 |
|----------|------------------|----|---|--|
| Ag | e: 6 | | NO TEMPORARY REQUESTED | NEEDS/PROBLEMS/COMMENTS: |
| Co | nt. from 070115 | | DONNA LOUISE HALLMAN, and FRANK MARLON HALLMAN, paternal grandparents, are petitioners. | Page #5 of the Guardianship Petition Child Information Attachment (GC 210(CA)) which pertains to whether |
| | Aff.Sub.Wit. | | Please see petition for details | the child has Native American |
| √ | Verified | | | Ancestry was not completed. Need declaration with page #5 attached. |
| | Inventory | | | accidiation with page 110 anderlea. |
| | PTC | | | |
| | Not.Cred. | | | |
| 1 | Notice of Hrg | | | |
| 1 | Aff.Mail | w/ | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| 1 | Pers.Serv. | w/ | | |
| | Conf. | | | |
| | Screen | | | |
| ✓ | Letters | | | |
| 1 | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | Reviewed by: LV |
| | Status Rpt | | | Reviewed on: 08/03/2015 |
| 1 | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 16 - Hallman |

20 Isaiah Cervantes, Ilene Cervantes (GUARD/P) Case No. 15CEPR00587

Petitioner Lucero, Dora A. (Pro Per – Maternal Grandmother – Petitioner)
Petitioner Aguilar, Maria D. (Pro Per – Maternal Great-Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

| Aff.Sub.Wit. Verified Inventory PTC | |
|--|-----------|
| Verified Inventory | er. Locai |
| Verified Inventory | |
| Inventory | |
| | |
| | |
| Not.Cred. | |
| ✓ Notice of | |
| Hrg | |
| ✓ Aff.Mail w | |
| Aff.Pub. | |
| Sp.Ntc. | |
| ✓ Pers.Serv. W | |
| ✓ Conf. | |
| Screen | |
| ✓ Letters | |
| ✓ Duties/Supp | |
| Objections | |
| Video | |
| Receipt | |
| ✓ CI Report | |
| Clearances X | |
| Order X | |
| Aff. Posting Reviewed by: Skc | |
| Status Rpt Reviewed on: 8/4/15 UCCJEA Updates: | |
| Citation Recommendation: | |
| FTB Notice File 20 – Cervantes | |

24

Abigail Bautista, Khloe Bautista (GUARD/P) Case No. 15CEPR00662

Attorney Attorney Gallegos, Alfred A. (for Cristino & Julia Romero – maternal grandparents/Petitioners)

Ambriz, Hallie S. (for Edgar Bautista – father/Objector)

Petition for Appointment of Temporary Guardian of the Person

| Abigail, 5 | GENERAL HEARING: 09/08/15 | NEEDS/PROBLEMS/COMMENTS: |
|---|--|---|
| Khloe, 3 Cont. from 072015 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order | CRISTINO ROMERO and JULIA ROMERO, maternal grandparents, are Petitioners. Father: EDGAR BAUTISTA Mother: MELISSA ROMERO – Consent & Waiver of Notice filed 07/08/15 Paternal grandfather: ANTONIO BAUTISTA – deceased Paternal grandmother: GUADALUPE BAUTISTA Petitioners state [see petition for details]. Father's Opposition to Maternal Grandparents' Petition for Temporary Guardianship filed 07/17/15 states: [see file for details]. Father's Declaration attached to Objection states: [see file for details]. | CONTINUED FROM 07/20/15 Minute Order from 07/20/15 states: The Court orders that Edgar Bautista shall not use corporal punishment of any kind, at any time, for any reason, on either child. Cristino and Julia Romero shall have visitation every weekend from Friday at 5pm through Sunday at 5pm, starting 07/24/15. There shall be no unsupervised visits with Melissa Romero, and she shall not be left alone with the minors at any time for any reason. The Romero's will pick up the minors on Friday's at 5pm and Mr. Bautista will pick them up at 5pm on Sundays. Mr. Bautista is to send all medicine and supplies for the lice treatment with the minors for the visits. 1. Need Notice of Hearing for the temporary guardianship hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Edgar Bautista (father) |
| Aff. Posting | | Reviewed by: JF |
| Status Rpt | | Reviewed on: 08/03/15 |
| ✓ UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 24 – Bautista |

Rindlisbacher, Curtis D. (for Naglaa K. Alameldin – Sister – Administrator)

Shahbazian, Steven L. (for Roli Elsotari)

Probate Status Hearing Re: Filing Account

| DOD: 11/06/06 | NAGLAA K. ALAMELDIN, sister, was | NEEDS/PROBLEMS/COMMENTS: |
|------------------------------------|---|---|
| | appointed Administrator with full IAEA and | |
| | bond of \$190,000.00 on 01/02/07 . | 1. Need Final Account and |
| | NACIAAK ALAAFIDIN SIada Chaba Danad | Petition for Final Distribution or |
| Cont. from 100412, | NAGLAA K. ALAMELDIN filed a Status Report | current written status report |
| 113012, 020113, | of Administration of Estate and Petition to | pursuant to Local Rule 7.5 |
| 040513, 060713, | Approve First Account on 09/21/10. | which states in all matters set |
| 080913, 090613, | The Petition to Approve First Account was | for status hearing verified status reports must be filed no later |
| 110113, 010914, | continued several times and the Court | than 10 days before the |
| 041014, 081114, 100914, 120114, | denied the Petition with leave to Amend on | hearing. Status Reports must |
| 011215, 030215, | 06/04/12. | comply with the applicable |
| 040615, 042715, | 00/01/12. | code requirements. Notice of |
| 051115, 060115, | Minute Order from hearing on 8/6/12 set this | the status hearing, together |
| 062915, 072715 | matter for status regarding filing the | with a copy of the Status |
| Aff.Sub.Wit. | account. | Report shall be served on all |
| Verified | | necessary parties. |
| Inventory | In June of 2013 the attorney reported that | |
| PTC | the estate is waiting on funds totaling \$69,425.63 from CA State Controller | |
| Not.Cred. | unclaimed property. In addition since there | |
| Notice of | was a minor beneficiary a guardianship of | |
| Hrg | the estate would be needed prior to | |
| Aff.Mail | distribution. | |
| Aff.Pub. | Former Status Report filed 8/11/14 states the | |
| Sp.Ntc. | estate received a check in the amount of | |
| Pers.Serv. | \$69,352.97 from the State Controller's office. | |
| Conf. | Administrator states they are in the process | |
| Screen | of preparing a formal accounting and | |
| Letters | petition for final distribution in the next 45 | |
| Duties/Supp | days. | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| Order Aff Posting | - | Poviowed by: skc |
| Aff. Posting Status Rpt | | Reviewed by: skc Reviewed on: 8/3/15 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 25 - Alameldin |
| 115 Honce | | THE 20 - AIGINGIGIII |

Benjamin Hinojosa (GUARD/P) **27** Attorney

Case No. 15CEPR00679

Hemb, Susan A. (for Petitioners Rita and Walter Segal)

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|---|--|----|---------------------------|---|
| | nt. from 072718 0315 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail | 5, | see perimon for details. | Minute Order 8/3/15: Ms. McKracken is to file her response by 8/8/15. Ms. Hemb states that she will accept a faxed copy of said Response. The Court orders the Court Investigator to determine the status of any CPS actions in this matter. 1. Court records indicate a presently pending Family Court matter. Petitioners may wish to seek joinder in the family law proceeding and |
| | Aff.Pub. | | | request relief from that court |
| | Sp.Ntc. | | | pursuant to Local Rule 7.15.7. |
| ~ | Pers.Serv. | W | | |
| ~ | Conf. | | | |
| | Screen | | | |
| ~ | Letters | | | |
| ~ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ~ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 8/4/15 |
| ~ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 27 – Hinojosa |
| | | | | 07 |